

P.O. Box 669802, Dallas, TX 75266-0955

ROTH IRA CONTRIBUTION

Please review all information below and complete as applicable. If you have any questions regarding the information on this form, please contact our IRA Specialists toll-free at 1-866-226-5638.

RA Owner Information				
Name		Socia	al Security Number	Date of Birth
Address				Phone Number
City/State/Zip				
Deposit Information				
	\$	\$ Contribution for		
Account Number	Amount of Deposit			Type of Deposit
☐ Transfer funds from my exist *If no year is entered, the col	• • •	ccount #ssed as a current year contribution	 n.	
Signatures				
I certify that, to the best of morelied upon by the Trustee/C Trustee/Custodian has not po	ustodian. I agree to solution	ormation provided on this form seek the advice of a legal or tax legal or tax advice, and I assur iable for any adverse consequ	x professional, as n me full responsibility	eeded. The y for this
X		X		
Signature of Owner	Date	Signature of Trustee/Cus	stodian	Date

